ATRIUM HEALTH: ACCESSING ADVANCE DIRECTIVES & CODE STATUS IN EPIC
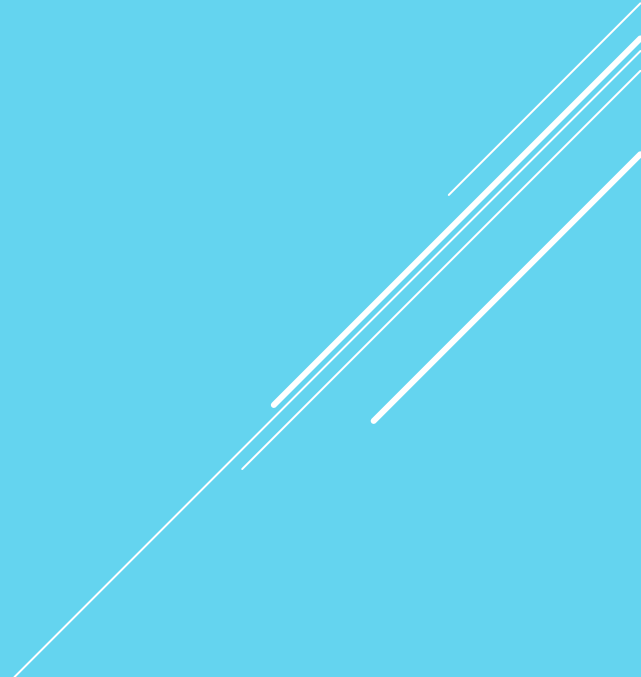
OBJECTIVES

1. Epic Overview

2. Code Status

3. Viewing ACP Documentation

Epic | Schedule | Patient Lists | In Basket | Patient Station | Chart | UpToDate | Appts | Telephone Call | Posted Charges Summary | Links | OR Schedule | Remind Me | ED Track Board | Culture Vision | RL6 | Handwashing | AUTH RPT | Print | Log Out

PLY | TONY-RESMD M. | EpicCare

Hector, Eli-GI

Summary | Chart Review | Results | Synopsis | Intake/Output | Problems | History | Notes | Rounding | Orders | Update Home Me... | Communications | Sedation N... | Stroke Nav | PROC | Admission | Transfer | Discharge | Procedure | Consult | Advan...

Summary

Overview | ICU Adult | Labs (Since Admission) | Vitals | Wt | Rad | Micro | ICU Assess Adult | Meds & Allergies | ID Exposure | CAR Snapshot | Event Log | Intake/Output | Plan of Care

Overview

EH

Eli-GI Hector

Male, 60 y.o., 3/8/1963
MRN: 6161510
Bed: NONE
Code: Full Code (no ACP docs)

Location Phone: 336-716-3636
Service: Emergency Medicine

Search

CSN: 60000406427
Unit Collect Blood: No

COVID-19 Vaccine: Unknown
Required Isolations: None

No attending provider

Allergies: No Known Allergies

Primary Ins.: None
PCP: None

CrCl: None

Social Determinants:

ADMITTED: TODAY
Patient Class: Emergency
Upper GI bleed

Ht: 180.3 cm (5' 10.98")
Last Wt: 86.2 kg (190 lb)
BMI: 26.51 kg/m² ❗
BSA: 2.08 m²

NEW RESULTS (LAST 36H)

CDI Provider Query

Comment

Flowsheet Row — Most Recent Value
Patient Privacy Code Word — —

Most Recent CDI DRG Information

There are no CDI reviews on this account.

Open Handoff Sidebar | Sepsis Report | Burn Unit Sepsis | Blood Availability / Transfusion Info | Encounter Events

🕘 ⭕ Travel Screening ✎

No screening recorded since 03/07/23 0727

🕘 Travel History

Travel since 02/08/23

No documented travel since 02/08/23

🕘 Before Discharge

Last Updated: 1427   Refresh

🕘 Not Completed (3)   ✅ Completed (1)
↗ 1. Admission Order Entered   ↗ Patient Education Documented
↗ 2. Expected Discharge Date
↗ AVS Given To Patient

📨 Pending Notifications

(From admission, onward)

None

Vital Signs ✎   Report

View Graph

03/07 0700   03/08 0700
03/08 0659   03/08 1427   Most Recent

📊 Intake/Output ✎

View Table

3/6   3/7   3/8
0701   0701   0701

👤 Selected Labs ✎   Report

(Last result from the past 72 hours)

Switch View

HEMOGLOBIN   HEMATOCRIT   WBC   PLATELET COUNT

CODE STATUS DISPLAY IN EPIC

- Active code status is displayed under the patient's name in StoryBoard:

Code: Full Code (no ACP docs) Code: DNR / Full SOTO (no ACP docs) Code: DNR / Limited SOTO (no ACP docs) Code: DNR / Comfort Care SOTO (no ACP docs)

- Unclarified code status may have this label:

Code: Needs Code Status (See History) (no ACP docs)

VIEWING CODE STATUS HISTORY

- Code status history can be viewed by clicking the code status label

Current Code Status

Full Code - Set by ▮▮▮▮▮▮

Code Status History

Date Active	Date Inactive	Code Status
8/19/2021 0828	8/19/2021 1500	Full Code
8/17/2021 2002	8/19/2021 0828	DNR / Full SOTO
8/14/2021 2249	8/17/2021 2002	Full Code
7/31/2021 1017	8/14/2021 2249	Full Code
7/29/2021 1351	7/31/2021 1017	Full Code

*Code status change from DNR to Full Code may or may not be intentional.

**Multiple fluctuations between DNR and Full Code in a patient's code status history strongly indicates a need for clarification.

VIEWING ACP DOCUMENTATION

- If code status lists "has ACP docs" ACP documents will display below code status history, hyperlinks lead to scanned documents

- Specifically tagged ACP notes will display below ACP Documents

Advance Care Planning Documents

Documents without received dates are displayed at the bottom

Document Type	Status	Effective Date
Power of Attorney	Received	
Advance Directives and Living Will	Received	
Power of Attorney	Received	
Advance Directives and Living Will	Received	
Power of Attorney	Received	
Advance Directives and Living Will	Received	

HOW DO I ENTER OR CHANGE A CODE STATUS IN EPIC?

Epic ▾ | Schedule | Patient Lists | In Basket | Patient Station | Chart | UpToDate | Appts | Telephone Call | Posted Charges Summary | Links | OR Schedule | Remind Me | ED Track Board | Culture Vision | RL6 | Handwashing | AUTH RPT | Print ▾ | Log Out

Hector, Eli-GI

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Primary Ins.: None
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CrCl: None

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BSA: 2.08 m²

NEW RESULTS (LAST 36H)

| Summary | Chart Review | Results | Synopsis | Intake/Output | Problems | History | Notes | Rounding | **Orders** | Update ... | Comm... | Sedati... | Stroke Nav | PROC | Admission | ... |

Sidebar Sum... | PROC ... | PROC ... | **Orders** ▾

Orders

| Active | Signed & Held | Home Meds | Future Outpatient Orders | Cosign | Order Hx (Review) | MAR Hold Meds | Dosing Wt / Core Meas / Phleb Sched |

Sort by: Order Type ▾   Go to: Expiring Medications ▾

Manage Orders | Order Sets   Options ▾

Change Cosigner   Dx Association

code status   ➕ New   ⚠ Next

Expiring Medications

pantoprazole (PROTONIX) 0.32 mg/mL in sodium chloride 0.9 % 250 mL infusion — 8 mg/hr (25 mL/hr), Intravenous, Continuous, Starting on Wed 3/8/23 at 0840, For 1 day
WFBMC LMR: A, B1, B2, C, D; LMC/WRMC LMR: Low
🕐 Expires in 18 hours 13 minutes
[Reorder] [Let Expire] [Modify] [Discontinue]

Scheduled

0.9% NaCl bolus — 1,000 mL Once, Intravenous, Administer over 30 Minutes, On Wed 3/8/23 at 0710, For 1 dose
✅ Complete
[Reorder]

ondansetron (ZOFRAN) injection 4 mg — 4 mg Once, Intravenous, On Wed 3/8/23 at 0755, For 1 dose
✅ Complete
[Reorder]

pantoprazole (PROTONIX) injection 80 mg — 80 mg Once, Intravenous, On Wed 3/8/23 at 0740, For 1 dose
✅ Complete
[Reorder]

Continuous

dextrose 5 % and 0.9 % NaCl infusion — at 100 mL/hr, Intravenous, Continuous, Starting on Wed 3/8/23 at 0740
[Modify] [Discontinue]

Code Status

Full Code / Full Scope of Treatment — Continuous, Starting on Wed 3/8/23 at 1427, Until Specified
[Modify] [Discontinue]

Lab

CBC and differential — STAT, On Wed 3/8/23 at 0710, For 1 occurrence
Specimen Types - Blood;, New collection
[Modify] [Discontinue]

Respiratory

Oxygen Therapy — Continuous, Starting on Tue 3/7/23 at 2000, Until Specified
Nasal Cannula
Liters per Minute: 2 lpm
FiO2%: 100%
92%
[Modify] [Discontinue]

No Orders

Remove All | Save Work | Sign | Sign & Hold

Schedule | Patient Lists | In Basket | Patient Station | Chart | UpToDate | Appts | Telephone Call | Posted Charges Summary | Links | OR Schedule | Remind Me | ED Track Board | Culture Vision | RL6 | Handwashing | AUTH RPT | Print | Log Out

PLY | TONY-RESMD M. | EpicCare

Hector, Eli-GI

Summary | Chart Review | Results | Synopsis | Intake/Output | Problems | History | Notes | Rounding | Orders | Update ... | Comm... | Sedati... | Stroke Nav | PROC | Admission | . . .

Sidebar Sum... | PROC ... | PROC ... | Orders

Orders

Active | Signed & Held | Home Meds | Future Outpatient Orders | Cosign | Order Hx (Review) | MAR Hold Meds | Dosing Wt / Core Meas / Phleb Sched

Manage Orders | Order Sets | Options

Sort by: Order Type | Go to: Expiring Medications

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Expires in 18 hours 13 minutes
Reorder | Let Expire | Modify | Discontinue

Scheduled

0.9% NaCl bolus
1,000 mL Once, Intravenous, Administer over 30 Minutes, On Wed 3/8/23 at 0710, For 1 dose
Complete
Reorder

ondansetron (ZOFRAN) injection 4 mg
4 mg Once, Intravenous, On Wed 3/8/23 at 0755, For 1 dose
Complete
Reorder

pantoprazole (PROTONIX) injection 80 mg
80 mg Once, Intravenous, On Wed 3/8/23 at 0740, For 1 dose
Complete
Reorder

Continuous

dextrose 5 % and 0.9 % NaCl infusion
at 100 mL/hr, Intravenous, Continuous, Starting on Wed 3/8/23 at 0740
Modify | Discontinue

Code Status

Full Code / Full Scope of Treatment
Continuous, Starting on Wed 3/8/23 at 1427, Until Specified
Modify | Discontinue

Lab

CBC and differential
STAT, On Wed 3/8/23 at 0710, For 1 occurrence
Specimen Types - Blood;, New collection
Modify | Discontinue

Respiratory

Oxygen Therapy
Continuous, Starting on Tue 3/7/23 at 2000, Until Specified
Nasal Cannula
Liters per Minute: 2 lpm
FiO2%: 100%
92%
Modify | Discontinue

No Orders

Remove All | Save Work | Sign
Sign & Hold

Epic

Schedule | Patient Lists | In Basket | Patient Station | Chart | UpToDate | Appts | Telephone Call | Posted Charges Summary | Links | OR Schedule | Remind Me | ED Track Board | Culture Vision | RL6 | Handwashing | AUTH RPT | Print | Log Out

PLY | TONY-RESMD M. | EpicCare

Hector, Eli-GI

EH

Eli-GI Hector

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NEW RESULTS

Order and Order Set Search

CODE STATUS

Browse | Preference List | Facility List | Database

PROC... | Orders

Order Sets

| | | | | Dx Association |

New | Next

| Order Sets, Panels, & Pathways | (No results found) | | Search panels by user |

| After Visit Medications | (No results found) |

After Visit Procedures ⌃ (Alt+Shift+3)

	Name	Frequency	Type	Pref List	Cost to Org	Px Code
🏠	DNR, With Other Instructions (aka CODE STATUS)		Code Status	AMB FACILITY PROCED...		COD7
🏠	Full code (aka CODE STATUS)		Code Status	AMB FACILITY PROCED...		COD2
🏠	Portable DNR (aka OUTPATIENT CODE STATUS)		Code Status	AMB FACILITY PROCED...		COD10

| During Visit Medications | (No results found) |

During Visit Procedures ⌃ (Alt+Shift+5)

	Name	Type	Cost to Org	Px Code		Pref List
🚗	CODE STATUS - ADULT			O10835		WH IP FACILITY PATIENT...
🚗	CODE STATUS - PEDIATRIC			O11927		WH IP FACILITY PATIENT...
🚗	FULL CODE (aka CODE STATUS)	Code Status		COD2		WH IP FACILITY PATIENT...

Select And Stay | ✓ Accept | ✗ Cancel

Orders

Remove All | Save Work
Sign & Hold | Sign

Epic

Schedule | Patient Lists | In Basket | Patient Station | Chart | UpToDate | Appts | Telephone Call | Posted Charges Summary | Links | OR Schedule | Remind Me | ED Track Board | Culture Vision | RL6 | Handwashing | AUTH RPT | Print | Log Out

Hector, Eli-GI

PLY   TONY-RESMD M.   EpicCare

EH

Eli-GI Hector
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COVID-19 Vaccine: Unknown
Required Isolations: None

No attending provider

Allergies: No Known Allergies

Primary Ins: None
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Patient Class: Emergency
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NEW RESULTS (LAST 36H)

Summary | Chart Review | Results | Synopsis | Intake/Output | Problems | History | Notes | Rounding | Orders | Update ... | Comm... | Sedati... | Stroke Nav | PROC | Admission | ...

Sidebar Sum... | PROC ... | PROC ... | Orders

Orders

Active | Signed & Held | Home Meds | Future Outpatient Orders | Cosign | Order Hx (Review) | MAR Hold Meds | Dosing Wt / Core Meas / Phleb Sched

Sort by: Order Type   Go to: Expiring Medications

Manage Orders | Order Sets | Options

Change Cosigner | Dx Association

Place orders, order sets, or pathways | New | Next

New Orders

Code Status - Adult

Code Status - Adult   ✓ Accept

- See POLICY: Do Not Resuscitate (DNR) and Scope of Treatment Order (SOTO)
- * Explanation of adult code status selections
- * Is a 2nd physician confirmation of diagnosis required?
- * Decision-maker priority
- * Code Status History

○ Full Code

○ DNR / Full Scope of Treatment

○ DNR / Limited Scope of Treatment

○ DNR / Comfort Care Scope of Treatment

⊘ Next Required   ✓ Accept

Expiring Medications

pantoprazole (PROTONIX) 0.32 mg/mL in sodium chloride 0.9 % 250 mL infusion

Scheduled

0.9% NaCl bolus

ondansetron (ZOFRAN) injection 4 mg

pantoprazole (PROTONIX) injection 80 mg

Continuous

dextrose 5 % and 0.9 % NaCl infusion

Code Status

Full Code / Full Scope of Treatment   Continuous, Starting on Wed 3/8/23 at 1427, Until Specified   Modify | Discontinue

Lab

CBC and differential   STAT, On Wed 3/8/23 at 0710, For 1 occurrence   Modify | Discontinue
Specimen Types - Blood;, New collection

Respiratory

Oxygen Therapy   Continuous, Starting on Tue 3/7/23 at 2000, Until Specified   Modify | Discontinue
Nasal Cannula
Liters per Minute: 2 lpm
FiO2%: 100%
92%

No Orders

Remove All | Save Work | Sign | Sign & Hold

CODE STATUS – ADULT

Epic

Code Status - Adult

Accept | Print | Log Out

Current INPATIENT Code Status / Scope of Treatment Orders
(From admission, onward)

Start			Ordered
03/08/23 1427	Full Code / Full Scope of Treatment	Continuous	03/08/23 1426

Current OUTPATIENT Code Status / Scope of Treatment Orders
(From admission, onward)

None

Code Status History (prior to any current orders listed above)

Date Active	Date Inactive	Code Status	Order ID	Comments	User	Context
3/7/2023 0840	3/8/2023 0711	Full Code	601225776		Jim Urgent, MD	ED

Advance Directive and Legal Guardian Documents
No documents found

Latest Advance Directive Note
No notes found.

Guardian / Relative Information from Patient Demographics

Legal Relationship	Relationship to Patient	Name	Guardian?

- See POLICY: Do Not Resuscitate (DNR) and Scope of Treatment Order (SOTO)
- * Explanation of adult code status selections
- * Is a 2nd physician confirmation of diagnosis required?
- * Decision-maker priority
- * Code Status History

○ Full Code

○ DNR / Full Scope of Treatment

● DNR / Limited Scope of Treatment   Accept | Cancel

Process Instructions:	If patient has no pulse and is not breathing:
	  DO NOT RESUSCITATE
	
	If patient has pulse and/or is breathing, but condition is deteriorating:
	  LIMITED SCOPE OF TREATMENT
	   - DO use medical treatment determined by the treatment team to be appropriate. These
	     treatments may include vasopressors and other medications, IV fluids /
	     medication, cardiac monitoring, and synchronized cardioversion.
	   - DO consider use of less invasive airway support such as BiPAP or CPAP.
	   - DO minimize suffering with medication, wound care.
	   - DO provide oral and body hygiene; keep warm and dry.
	   - DO consider Palliative Care.
	   - DO NOT initiate endotracheal intubation or mechanical ventilation.

⊘ **Authorization determined by**

☐ Agreement of patient with current decision-making capacity

☐ Conforms with patient's portable DNR order or Medical Order for Scope of Treatment (MOST)   ☐ Conforms with patient's living will

☐ Agreement of legally authorized decision maker(s)

2nd physician confirmation of diagnosis (Recommended)

Frequency:	**Continuous**

Starting
3/8/2023 | Today | Tomorrow   For [ ] Hours | Days | Weeks

At
1432

Starting: **Today 1432**   Ending: **Until Specified**

Reference Links: • CODE STATUS HISTORY   • Decision Maker Priority

Accept | Cancel

○ DNR / Comfort Care Scope of Treatment

Next Required   Accept   Sign

Eli-G

Male, 60 y.

MRN

Bed

Code: Full Co

Location Phone

Service: Emerge

CSN: 60000406

Unit Collect Blo

COVID-19 Vacc

Required Isolat

No attending p

Allergies: No Kr

Primary Ins.: No

PCP: None

CrCl: None

Social Determir

ADMITTED: TOD

Patient Class: E

Upper GI bleed

Ht: 180.3 cm (

Last Wt: 86.2 k

BMI: **26.51** kg/

BSA: 2.08 m²

Orders

Options

New | Next

ment
1432, Until Specified

✉ 0

Epic

⌂ Orders ▾

Options ▾

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Search

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Code Status - Adult

Current INPATIENT Code Status / Scope of Treatment Orders
(From admission, onward)

	Start		Ordered
03/08/23 1427	Full Code / Full Scope of Treatment	Continuous	03/08/23 1426

Current OUTPATIENT Code Status / Scope of Treatment Orders
(From admission, onward)
None

Code Status History (prior to any current orders listed above)

Date Active	Date Inactive	Code Status	Order ID	Comments	User	Context
3/7/2023 0840	3/8/2023 0711	Full Code	601225776		Jim Urgent, MD	ED

Advance Directive and Legal Guardian Documents
No documents found

Latest Advance Directive Note
No notes found.

Guardian / Relative Information from Patient Demographics

Legal Relationship	Relationship to Patient	Name	Guardian?

✔ Accept 🖶 Print Log Out

RESMD M. EpicCare

New ❶ Next

tment
1432, Until Specified

- See POLICY: Do Not Resuscitate (DNR) and Scope of Treatment Order (SOTO)
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  - * Decision-maker priority
  - * Code Status History

○ Full Code

○ DNR / Full Scope of Treatment

◉ DNR / Limited Scope of Treatment

✔ Accept   ✖ Cancel

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  - DO consider use of less invasive airway support such as BiPAP or CPAP.
  - DO minimize suffering with medication, wound care.
  - DO provide oral and body hygiene; keep warm and dry.
  - DO consider Palliative Care.
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  ☐ Agreement of legally authorized decision maker(s)

2nd physician confirmation of diagnosis (Recommended)

Frequency: **Continuous**

Starting
3/8/2023   Today   Tomorrow

For
☐   Hours   Days   Weeks

At
1432

Starting: **Today 1432**   Ending: **Until Specified**

Reference Links: • ↗ CODE STATUS HISTORY   • ↗ Decision Maker Priority

✔ Accept   ✖ Cancel

○ DNR / Comfort Care Scope of Treatment

⚠ Next Required

Sign

✔ Accept

Epic

Code Status - Adult

✓ **Accept**

Current INPATIENT Code Status / Scope of Treatment Orders
(From admission, onward)

Start		Ordered
03/08/23 1427	Full Code / Full Scope of Treatment Continuous	03/08/23 1426

Current OUTPATIENT Code Status / Scope of Treatment Orders
(From admission, onward)
None

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Frequency: **Continuous**

Starting			For			
3/8/2023	Today	Tomorrow		Hours	Days	Weeks

At
1432

Starting: **Today 1432**   Ending: **Until Specified**

Reference Links: • 🔗 CODE STATUS HISTORY   • 🔗 Decision Maker Priority

✓ Accept   ✗ Cancel

○ DNR / Comfort Care Scope of Treatment

⚠ Next Required

✓ Sign

✓ Accept